



About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore and gold discoveries which are now undergoing drilling and resource definition.

Board

N. Bajindra Kumar, Non-Executive Chairman

Amitava Mukherjee, Non-Executive Director

Alok Kumar Mehta, Non-Executive Director

Devanathan Ramachandran, Non-Executive Director

Rakesh Gupta, Director and Chief Executive Officer

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project
South Laverton Gold Project
East Kimberley Gold, Base Metals and REE Project

Enquiries

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ASX Market Announcements

ASX Limited - Via E-Lodgment

Advice to Shareholders regarding the 2020 Annual General Meeting

Legacy Iron Ore Limited (Legacy Iron or the Company) has scheduled an Annual General Meeting of Shareholders to be held on Monday 27 July 2020 at 2pm (WST) (Meeting) at Level 6, 200 Adelaide Terrace, Perth WA 6000.

Due to the current restrictions in place in relation to COVID-19, in particular the guidance and restrictions on public gatherings and social distancing, the Company is **NOT** able to allow Shareholders to physically attend the Meeting. Accordingly, all resolutions at the Meeting will be decided by poll, based on votes submitted by proxy prior to the Meeting.

Shareholders will be able to participate and ask questions during the Meeting with the weblink, however, all votes will be based on proxies received prior to the Meeting in accordance with the instructions summarised in more detail in the Notice of Annual general Meeting.

Temporary modifications have been made to the Corporations Act under section 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020. These modifications provide relief to the Company having to dispatch physical copies of the Notice of Meeting and allow the Notice and other information regarding the Meeting, to be provided online for viewing and downloading.

The Notice of Meeting can be viewed and downloaded from the Company's website at <http://legacyiron.com.au/investor-relations/asx-announcements>

How Shareholders Can Participate

1. Shareholders are urged to appoint the Chair as their proxy. Shareholders can complete the proxy form to provide specific instructions on how a Shareholder's vote is to be cast on each item of business and the Chair must follow Shareholder's instructions. Lodgement instructions (which include the ability to lodge proxies electronically) are set out in the Proxy Form attached to the Notice of Annual General Meeting. Shareholders are reminded that votes will only be counted via Proxies received, due to COVID-19 restrictions.
2. Shareholders can ask questions at the meeting via the weblink. Alternatively, shareholders can submit their questions prior to the Meeting by contacting the Company Secretary at bendonovan@legacyiron.com.au or by phone on +61 8 9421 2000, by 5pm (WST) on Saturday 25 July 2020. Questions submitted will be answered at the meeting.

If the above arrangements with respect to the Meeting change, Shareholders will be updated via the ASX Market Announcements Platform.

This release has been authorised by the Company Secretary.
Yours faithfully,

Ben Donovan
Company Secretary