Invitation for Expression of Interest

Legacy Iron Ore Ltd(ASX:LCY) Invites Expressions of Interest (EOIs) from mining companies, project developers, and tenement holders operating in the South Laverton and broader Eastern Goldfields region to explore partnership in ore processing opportunities at the proposed Mt Celia Processing Plant.

The Company is advancing plans to develop a central processing facility at Mt Celia with an initial design targeting commencement of operations in FY2029-30. The facility is primarily intended to process ore from the Mt Celia Gold Project and complements the planned heap leach operation.

Processing Opportunity

The proposed processing plant is expected to provide a strategically located treatment solution for gold projects within trucking distance of Mt Celia, offering an alternative to the development of standalone processing infrastructure.

Legacy Iron is seeking discussions with parties interested in:

- Toll treatment and ore processing services.
- Long-term processing arrangements.
- Securing processing capacity for future mining developments.
- Strategic collaboration opportunities in the region.
- Co-investment and partnership arrangements to support plant development and future capacity expansion.

While an initial plant configuration and throughput capacity can be discussed, Legacy Iron is open to assessing opportunities for increased processing capacity where sufficient third-party demand exists.

Strategic Partnership and Investment Opportunities

In addition to conventional toll treatment arrangements, Legacy Iron is interested in exploring commercial structures that may include:

- Equity participation in the processing facility.
- Joint venture arrangements.
- Capacity reservation agreements.
- Development funding partnerships.
- Other mutually beneficial commercial structures.

Tel: + 61 (8) 9421 2000 Fax: +61 (8) 9421 2001
Email: info@legacyiron.com.au Web www.legacyiron.com.au ACN 125 010 353
PO Box 5768, St Georges Terrace, Perth, WA, 6831 | Level 6, 200 Adelaide Terrace East Perth, WA, 6004

Early engagement will assist in assessing regional processing demand and may influence the final design capacity and configuration of the facility.

Information Requested

Interested parties are invited to provide the following information:

- Company and project details.
- Project location and tenure status.
- Resource and reserve estimates (if available).
- Anticipated mining and production schedules.
- Estimated ore tonnage requiring treatment.
- Indicative processing rates and duration.
- Metallurgical characteristics and available test work results.
- Preferred commercial arrangement.
- Interest in investment, partnership, or plant expansion opportunities.

Confidentiality

All submissions and subsequent discussions will be treated on a confidential basis. Information received will be used solely for evaluating potential processing, partnership, and development opportunities associated with the proposed Mt Celia Processing Plant after signing of a Confidentiality Agreement.

Submission of Interest

Interested parties are encouraged to make contact and submit their preliminary expression of interest for discussion by **31st October 2026**.

Contact:

Dr Ranajit Das
Chief Executive Officer
Legacy Iron Ore Ltd.
ranajitdas@legacyiron.com.au
M : 0451 996 805 O : 08 9421 2000